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 SEMENANJUNG**



P R O S P E C T U S



KBES BERHAD

(formerly known as KBES Sdn Bhd and prior to that known as Gold City Interpoint Sdn Bhd)
 (Company No.: 597132-A)
 (Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 24,550,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.75 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 4,000,000 NEW ORDINARY SHARES OF RM0.50 EACH RESERVED FOR ELIGIBLE DIRECTORS, ELIGIBLE EMPLOYEES AND BUSINESS ASSOCIATES OF KBES BERHAD AND ITS SUBSIDIARIES
- 20,550,000 NEW ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT

AND

OFFER FOR SALE BY SUPER TRANS CORPORATION SDN BHD OF 9,000,000 ORDINARY SHARES OF RM0.50 EACH AT AN OFFER PRICE OF RM0.75 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 4,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC
- 5,000,000 ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT

IN CONJUNCTION WITH ITS LISTING ON THE MAIN BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser, Managing Underwriter and Placement Agent



Southern Investment Bank Berhad (109955-T)



FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" UNDER SECTION 4 HEREIN

This Prospectus is dated 1 December 2003